

# Open Banking

## Subscribing PKI Participant Agreement

### Important Notice

This Open Banking Subscribing PKI Participant Agreement does not substitute or replace the Open Banking Certificate Policy under which Certificates issued by the Open Banking Issuing Authority are issued. You must read the Open Banking Certificate Policy located at <http://ob.trustis.com/production/policies/>, which ultimately controls the provision of Certificates and associated services before you apply for a Certificate.

For your convenience, a quick summary of some important points of the Open Banking Certificate Policy is set out in the Open Banking PKI Disclosure Statement located at <http://ob.trustis.com/production/policies/>.

You must read this Open Banking Subscribing PKI Participant Agreement before applying for, accepting, or using a Certificate Issued by the Open Banking Issuing Authority. If you do not agree to the terms of this Open Banking Subscribing PKI Participant Agreement, do not apply for, accept, or use the Certificate.

This Open Banking Subscribing PKI Participant Agreement will become effective on receiving a signed Certificate from the Open Banking Issuing Authority.

Before using the Certificate Issued to you, you should review it to confirm the accuracy of the information contained within it.

### 1. Your Obligations

By applying for a Certificate (and submitting information requested as part of the application) you are requesting that the Open Banking Issuing Authority issue a Certificate to the Certificate Subject acting on your behalf and are expressing your agreement to the terms of this Open Banking Subscribing PKI Participant Agreement. You understand that the Open Banking Issuing Authority Certification Services are governed by the Open Banking Certificate Policy located at <http://ob.trustis.com/production/policies/>, as may be amended from time to time, and which is incorporated by reference into this Open Banking Subscribing PKI Participant Agreement.

As a Subscribing PKI Participant, you agree and warrant that:

- You have read the Open Banking Certificate Policy and all associated documents and will abide by all the terms.
- To the best of your knowledge and belief, the information that you provide in support of your application for a Certificate is true and accurate.

- You company or other organisation holds such rights as necessary to any trade marks or other such information submitted during the application for a Certificate.
- You will use the Certificate and any associated services only in accordance with the Open Banking Certificate Policy and the usages authorised by the Open Banking Issuing Authority.
- You will keep any secret information such as passwords, pass-phrases, PINs, Private Keys or other personal secrets that you use in obtaining Authenticated access to PKI facilities, confidential.
- You will protect such secret information from access by anyone or anything until it is securely destroyed or deleted.
- No unauthorised person has, or has ever had, access to the secret information that you use in obtaining authenticated access to PKI facilities; and you shall immediately inform Open Banking Limited or its nominated representative, should such secret information be compromised or be suspected of being compromised.
- You shall use only such Key generation or storage devices as specified in section 4 of the PKI Disclosure Statement.
- You shall immediately inform Open Banking Limited should any passwords, pass-phrases, PINs, Private Keys or other personal secrets used in obtaining authenticated access to PKI facilities, be compromised or be suspected of being compromised.

Terms used in this Open Banking Subscribing PKI Participant Agreement are defined in the Open Banking Definitions of Terms located at <http://ob.trustis.com/production/policies/>.

Document History			
Version	Date	Author(s)	Status
0.1	16/10/2017	Gerry Hay	Working draft for OB internal use only
0.2	03/11/2017	Gerry Hay	Updated following OB internal review
0.3	03/11/2017	Gerry Hay	Version updated to align with CP version.
0.4	07/11/2017	Gerry Hay	Version updated to align with CP version.
0.5	24/11/2017	Gerry Hay	Further updates following team review.
0.6	27/11/2017	Gerry Hay	Further updates following team review.
1.0	04/12/2017	Gerry Hay	Issued.
1.1	17/12/2020	Entrust, Open Banking	Formatting updates.

1.2	28/01/2021	Entrust, Open Banking	Version updated to align with CP version.
1.3	10/06/2021	Entrust, Open Banking	Version updated to align with CP version.
1.4	08/10/2021	Entrust, Open Banking	Version number updated to retain consistent numbering across all policy documents.
1.5	19/09/2024	Open Banking	No changes